



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re patent application of:) Before the Examiner
Anthony Billington)
Serial No. 10/691,194) Not Yet Assigned
Filed October 22, 2003) Group Art Unit 3748
COMPRESSOR WHEEL ASSEMBLY) Our Ref.: 27049-8

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Please find enclosed a certified copy of the United Kingdom Patent Application No. 0224727.8, which the present application claims priority to. It is believed that no fees are due for the submission of this priority document. However, if any fees are due, the Commissioner is authorized to charge Deposit Account No. 23-3030, but not to include any payment of issue fees.

Respectfully submitted,

John H. Allie
Reg. No. 39,088

Woodard, Emhardt, Moriarty,
McNett & Henry LLP
Bank One Center Tower
111 Monument Circle, Suite 3700
Indianapolis, Indiana 46204-5137
(317) 634-3456



INVESTOR IN PEOPLE

The Patent Office
Concept House
Cardiff Road
Newport
South Wales
NP10 8QQ

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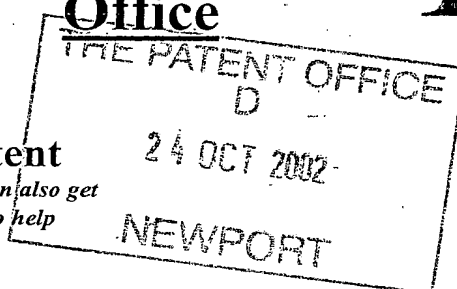
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Dated 1 October 2003

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1/77

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P01/7700 0.00-0224727.8



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The Patent Office

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1. Your reference MH/M089232PGB

2. Patent application number
(The Patent Office will fill in this part) 0224727.8 24 OCT 2002

3. Full name, address and postcode of the or of each applicant (underline all surnames) HOLSET ENGINEERING COMPANY LTD
ST ANDREWS ROAD
HUDDERSFIELD
WEST YORKSHIRE
HD1 6RA

 Patents ADP number (if you know it) 501577005

 If the applicant is a corporate body, give the country/state of its incorporation UNITED KINGDOM

4. Title of the invention COMPRESSOR WHEEL ASSEMBLY

5. Name of your agent (if you have one) Marks & Clerk

 "Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode) Sussex House
83-85 Mosley Street
Manchester
M2 3LG

 Patents ADP number (if you know it) 18004 ✓

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	Country	Priority application number (if you know it)	Date of filing (day/month/year)

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Abstract 1

Drawing(s) 2 1 2 1

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Statement of Inventorship and right to grant of a patent (Patents Form 7/77)

Request for preliminary examination and search (Patents Form 9/77) 1

Request for substantive examination (Patents Form 10/77)

Any other documents (Please specify)

11. I/We request the grant of a patent on the basis of this application.

Signature..... Date 23 October 2002
MARKS & CLERK

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COMPRESSOR WHEEL ASSEMBLY

DUPLICATE

This invention relates to the assembly of a compressor wheel to a rotating shaft. In particular, the invention relates to the compressor wheel assembly of a turbocharger.

Turbochargers are well known devices for supplying air to the intake of an internal combustion engine at pressures above atmospheric (boost pressures). A conventional turbocharger essentially comprises an exhaust gas driven turbine wheel mounted on a rotatable shaft within a turbine housing. Rotation of the turbine wheel rotates a compressor wheel mounted on the other end of the shaft within a compressor housing. The compressor wheel delivers compressed air to the intake manifold of the engine, thereby increasing engine power. The shaft is supported on journal and thrust bearings located within a central bearing housing connected between the turbine and compressor wheel housings.

A conventional compressor wheel comprises an array of blades extending from a central hub provided with a bore for receiving one end of the turbocharger shaft. The compressor wheel is secured to the shaft by a nut which threads onto the end of the shaft where it extends through the wheel bore, and bears against the nose end of the wheel to clamp the wheel against a shaft shoulder (or other radially extending abutment that rotates with the shaft). It is important that the clamping force is sufficiently great to prevent slippage of the wheel on the shaft which could throw the wheel out of balance. An unbalanced wheel will at the very least experience increased vibration, which could shorten the working life of the wheel, and at worst could suffer catastrophic failure.

Modern demands on turbocharger performance require increased airflow from a turbocharger of a given size, leading to increased rotational speeds, for instance in excess of 100,000 rpm. To accommodate such high rotational speeds the turbocharger bearings, and thus the turbocharger shaft diameter, must be minimized. However, the use of a relatively small diameter shaft is probomatical with the conventional compressor wheel mounting assembly because the shaft must be able to withstand the high clamping force required to prevent slippage of the wheel. Thus,

the strength of the shaft, i.e. the clamping load it can withstand, may limit the mass of compressor wheel that may be mounted to the shaft.

The above problem is exacerbated as continued turbocharger development requires the use of higher performance materials such as titanium which has a greater density than the aluminium alloys conventionally used. The increased inertia of such materials increases the likelihood of compressor wheel slippage, particularly as the compressor wheel rapidly accelerates during transient operating conditions. The clamping force required from a conventional compressor wheel mounting assembly may well exceed that which the shaft can withstand.

One possible way of avoiding the above problem is to use a so-called 'bore-less' compressor wheel such as disclosed in US patent number 4,705,463. With this compressor wheel assembly only a relatively short threaded bore is provided in the compressor wheel to receive the threaded end of a shortened turbocharger shaft. However, such assemblies can also experience balancing problems as the threaded connection between the compressor wheel and the shaft, and the clearance inherent in such a connection, may make it difficult to maintain the required degree of concentricity.

It is an object of the present invention to obviate or mitigate the above problems.

According to a first aspect of the present invention there is provided a turbocharger comprising a turbine wheel mounted to a first end of a shaft for rotation within a turbine housing, and a compressor wheel mounted to a second end of the shaft for rotation within a compressor housing, the compressor wheel having an axial through bore extending between a first surface of the wheel and a second surface of the wheel, said second surface being remote from said turbine, wherein the second end of the shaft extends through the bore and a short distance beyond the second end of the compressor wheel and a nut is threaded onto said second end of the shaft to apply a clamping force to the compressor wheel either directly, or indirectly through an intermediate clamping member disposed around said shaft adjacent the second end of the compressor wheel, such that the second end of the compressor wheel has a radial surface contacting a radial surface of the nut or intermediate clamping member,

and wherein at least one of said radial surfaces is treated to increase its co-efficient of friction with respect to the other surface.

The present invention thus increases the torque capacity of the clamping coupling without significant modification of the components of the compressor wheel assembly. The surface treatment may for instance simply increase the roughness of the respective surface, for example by laser etching an appropriate pattern into the surface.

The present invention also provides a method of increasing the torque capacity of an axial clamping assembly of a compressor wheel.

Specific embodiments of the present invention will now be described, by way of example only, with reference to the accompanying drawing which is an axial cross-section through a conventional turbocharger illustrating the major components of a turbocharger and a conventional compressor wheel assembly.

The illustrated turbocharger comprises a turbine 1 joined to a compressor 2 via a central bearing housing 3. The turbine 1 comprises a turbine housing 4 which houses a turbine wheel 5. Similarly, the compressor 2 comprises a compressor housing 6 which houses a compressor wheel 7. The turbine wheel 5 and compressor wheel 7 are mounted on opposite ends of a common shaft 8 which is supported on bearing assemblies 9 within the bearing housing 3.

The turbine housing 4 is provided with an exhaust gas inlet 10 and an exhaust gas outlet 11. The inlet 10 directs incoming exhaust gas to an annular inlet chamber 12 surrounding the turbine wheel 5. The exhaust gas flows through the turbine and into the outlet 11 via a circular outlet opening which is co-axial with the turbine wheel 5. Rotation of the turbine wheel 5 rotates the compressor wheel 7 which draws in air through axial inlet 13 and delivers compressed air to the engine intake via an annular outlet volute 14.

Referring in more detail to the compressor wheel assembly, the compressor wheel comprises a plurality of blades 15 extending from a central hub 16 which is provided with a through bore to receive one end of the shaft 8. The shaft 8 extends slightly from the nose of the turbine wheel 7 and is threaded to receive a nut 17 which bears against the compressor wheel nose to clamp the compressor wheel 7 against a

thrust bearing and oil seal assembly 18. Details of the thrust bearing/oil seal assembly may vary and are not important to understanding of the compressor wheel mounting arrangement. Essentially, the compressor wheel 7 is prevented from slipping on the shaft 8 by the clamping force applied by the nut 16.

Problems associated with the conventional compressor wheel assembly described above are discussed in the introduction to this specification.

In accordance with the present invention the rotational drive force transmitted to the compressor wheel may be increased without increasing the clamping force, or significantly modifying the clamping components. This is achieved by treating the clamping surface of components to increase the co-efficient of friction therebetween.

Referring to the conventional clamping assembly of Figure 1, the radial surface of the nose portion of the compressor wheel 7, against which the nut 17 bears, may be treated to increase its co-efficient of friction with respect to the nut, for instance by increasing the surface roughness. For example, a laser may be used to etch an appropriate pattern into the surface to increase the surface roughness. This has been found to increase the torque capacity of the clamping joint without compromising the component form tolerances.

The contact surface of the nut may similarly be treated, in addition to or instead of, the treatment of the compressor wheel surface, again to increase the co-efficient of friction between the contacting surfaces.

In some clamping arrangements a washer or the like may be disposed between the nut and the compressor wheel, in which case the washer surface contacting the compressor wheel may be treated to provide the increased co-efficient of friction.

It will be appreciated that surface treatments other than laser etching may be employed to implement the present invention, including mechanical and chemical treatments appropriate to increase the surface roughness of the respective materials. Appropriate surface treatment methods will be readily apparent to the skilled person.

CLAIMS

1. A turbocharger comprising a turbine wheel mounted to a first end of a shaft for rotation within a turbine housing, and a compressor wheel mounted to a second end of the shaft for rotation within a compressor housing, the compressor wheel having an axial through bore extending between a first surface of the wheel and a second surface of the wheel, said second surface being remote from said turbine, wherein the second end of the shaft extends through the bore and a short distance beyond the second end of the compressor wheel and a nut is threaded onto said second end of the shaft to apply a clamping force to the compressor wheel either directly, or indirectly through an intermediate clamping member disposed around said shaft adjacent the second end of the compressor wheel, such that the second end of the compressor wheel has a radial surface contacting a radial surface of the nut or intermediate clamping member, and wherein at least one of said radial surfaces is treated to increase its co-efficient of friction with respect to the other surface.
2. A turbocharger according to claim 1, wherein both of said surfaces are treated.
3. A turbocharger according to claim 1 or claim 2, wherein said surface treatment comprises laser etching.
4. In a turbocharger comprising a turbine wheel mounted to one end of a shaft for rotation within a turbine housing, and a compressor wheel mounted to the other end of the shaft for rotation within a compressor housing, the compressor wheel having an axial through bore extending between a first surface of the wheel and a second surface of the wheel, said second surface being remote from said turbine, wherein the second end of the shaft extends through the bore and a short distance beyond the end of the compressor wheel and a nut is threaded onto said second end of the shaft to apply a clamping force to the compressor wheel either directly or indirectly through an intermediate clamping member disposed around said shaft adjacent the second end of the compressor wheel, such that the second end of the compressor wheel has a radial surface contacting a radial surface of the nut or intermediate clamping member and a method comprising:

treating at least one of said radial surfaces to increase its co-efficient of friction with respect to the other.

5. A method according to claim 4, wherein said treatment increases the surface roughness of the respective radial surface.
6. A method according to claim 4 or claim 5, wherein said surface treatment comprises laser etching a pattern into the respective surface.
7. A method according to anyone of claims 4 to 6, wherein said surface treatment is applied to both of said radial contact surfaces.
8. A turbocharger, substantially as hereinbefore described, with reference to the accompanying drawings.
9. A method of mounting a turbocharger compressor wheel to a turbocharger shaft, substantially as hereinbefore described, with reference to the accompanying drawings.

ABSTRACT

A turbocharger comprises a compressor wheel (7) assembled to one end of a turbocharger shaft (8). A nut (17) is threaded on to the end of the shaft (8) to clamp the wheel (7) on the shaft to prevent both axial movement of the wheel (7) along the shaft (8) and rotational slippage. The torque capacity of the coupling between the compressor wheel (7) and nut (17) is increased by treating contacting surfaces of the coupling to increase their co-efficient of friction.

